

### HEALTH AND WELFARE AND PENSION FUNDS

### \*\*\* UPDATED \*\*\*

DATE:

February 5, 2025

TO:

Retirees and Beneficiaries of the

Fox Valley and Vicinity Laborers Pension Fund

SUBJECT: Annual Certification Information Form and

Suspension of Benefit Information

## WELFARE FUND

Employer Trustees

John P. Bryan, Chairman

Steven E. Lamp

Brian T. Rausch

**BOARDS OF TRUSTEES** 

### Employee Trustees

Alberto Alfaro Michael S. Bivins Brian M. Urso, Secretary

#### PENSION FUND

### **Employer Trustees**

John P. Bryan, Chairman Steven E. Lamp Brian T. Rausch

### Employee Trustees

Michael S. Bivins Brandon J. Sheahan Brian M. Urso, Secretary

# THIS UPDATED LETTER, PROCEDURE, AND CERTIFICATION FORM, REPLACES THE PREVIOUS LETTER DATED JANUARY 20, 2025.

Annually, as a retiree or beneficiary you must provide evidence of existence that you are eligible to receive a benefit and that your benefit is being directly deposited into your account or your check is being properly endorsed by you. Additionally, the Fox Valley and Vicinity Laborers Pension Fund is required to notify all retirees about the rules regarding suspension of benefits.

### 2025 Annual Certification Information Form:

Please complete and return the enclosed Annual Certification Information Form by April 15, 2025. The certification information form must be signed by you and your signature be witnessed and signed by a Notary Public, your Local Union Business Agent, or by a Plan Representative at the Fund Office. Please note that the witness or notary cannot be a relative.

The completed form and supporting documentation may be returned in person, via fax at (847) 742-4430, via email at pension@fvlab.com, or via mail in the enclosed self-addressed return envelope.

FAILURE TO RETURN YOUR ANNUAL CERTIFICATION
INFORMATION FORM BY APRIL 15, 2025
MAY RESULT IN A DELAY OF FUTURE BENEFIT PAYMENTS







Email: pension@fvlab.com

# Fox Valley and Vicinity Laborers Pension Fund 2025 Annual Certification Information

2371 Bowes Road, Suite 500; Elgin, IL 60123-5523

**Fax:** (847) 742-4430 **Phone:** (847) 742-0900

• PENSION RECIPIENT (please print clearly) (Including a widow, a beneficiary, a disability, an ex-spouse collecting under a QDRO, a legal guardian, or an approved Power of Attorney) Last Name: Address: City: \_\_\_\_\_ State: \_\_\_ Zip: \_\_\_\_\_ FVL ID Number or Phone Social Security Number: ☐ Please check this box if your address or phone number has changed in the last year. COMPLETE A or B A. TO BE COMPLETED BY LABORER PENSION RECIPIENT YES 1. I am receiving my monthly benefit payments. П 2. I have read and understand the rules regarding the Suspension of Benefits. 3. I am gainfully employed or have been employed\* (full-time or part-time) in the past year. If YES, you must also complete the back side of this form. \*This includes self-employment or employment for a non-contributing employer. If you are not sure whether a particular job will cause your benefit to be suspended, please contact the Fund Office IMMEDIATELY at (847) 742-0900, extension 104.

### YOUR SIGNATURE MUST BE WITNESSED BELOW:

Signature:

YES, I am receiving monthly benefit payments.

I UNDERSTAND THAT I MAY BE REQUIRED TO PROVIDE ADDITIONAL DOCUMENTATION TO SHOW THE TRUSTEES THAT I AM NOT ENGAGED IN DISQUALIFYING EMPLOYMENT.

B. TO BE COMPLETED BY SURVIVING SPOUSE / OTHER PENSION RECIPIENT

WITNESSED by me this

\_\_\_\_\_ day of \_\_\_\_\_\_ , 2025

Union Business Agent or Fund Representative (Signature)

□ NO, I am not receiving monthly benefit payments.

Notary Seal Below

Notary Public (Signature)

### PLEASE IMMEDIATELY RETURN THIS FORM TO:

- Fox Valley and Vicinity Laborers Pension Fund 2371 Bowes Road, Suite 500 Elgin, Illinois 60123-5523
- FAX: (847) 742-4430 / EMAIL: pension@fvlab.com





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# Fox Valley and Vicinity Laborers Pension Fund

2371 Bowes Road, Suite 500; Elgin, IL 60123-5523

# **RETURN TO WORK FORM**

Failure to notify the Fund Office may result in a suspension of your pension payment.

A retiree is required to notify the Fund Office within 30 days upon returning to work, regardless of the number of hours worked or place of employment.

INAIVIE:					_
ADDRESS:					
SOCIAL SECURITY #:					
NAME OF EMPLOYER:					<u></u>
ADDRESS OF EMPLOYER:					
JOB TITLE:					
JOB DESCRIPTION/DUTIES*:					
DATE WORK WILL BEGIN:					
EXPECTED WAGE/SALARY:					
*A JOB DESCRIPTION	FROM TH	E EMPL	OYER	MUST BE ATTACHED	
WILL YOU BE PERFORMING WORK AS	S A:				
SUPERINTENDENT: SUPERVISOR: PROJECT MANAGER:		YES YES YES		NO NO NO	
Number of hours you will be working per	month. (C	heck one	2)		
□ Under 10 □ 26-39	□ 11-25			40 or more	
Participant's Signature:					
Fund Office use only:			••••		
□ Approved □ Denied Reviewed By:	:			Date:	