



# ENROLLMENT FORM

## FOX VALLEY AND VICINITY LABORERS WELFARE AND PENSION FUNDS

2371 BOWES ROAD, SUITE 500; ELGIN, IL 60123-5523

Phone: 847-742-0900 Fax: 847-742-4430 Email: customerservice@fvlab.com

RECEIPT OF THIS FORM BY FOX VALLEY WELFARE AND PENSION FUNDS DOES NOT GUARANTEE BENEFIT ELIGIBILITY  
Failure to complete this form in full may result in delay of payment of claims.

### PARTICIPANT INFORMATION – Must be completed in full and all documents must be provided by Participant for Welfare coverage

MEMBER: PLEASE ATTACH A COPY OF YOUR BIRTH CERTIFICATE AND SOCIAL SECURITY CARD (Please print clearly)

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Name \_\_\_\_\_ Sex  Male  Female

Street Address \_\_\_\_\_ City \_\_\_\_\_

Phone No. (\_\_\_\_) \_\_\_\_ - \_\_\_\_ Email: \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Date of Birth _____ <i>Attach a copy of your birth certificate</i>	Social Security # _____ <i>Attach a copy of your Social Security card</i>	Union Local No. _____ City, State _____
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It is fraudulent to fill out this form with information you know to be false or knowingly omit important facts. Criminal and/or Civil penalties can result from such an act.  
If any information is untrue, I agree to reimburse Fox Valley Laborers Health and Welfare Fund for any money it was induced to pay as a result of the information I provided.

Participant Signature Here (X) \_\_\_\_\_ Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

### DEPENDENT INFORMATION – Must be completed in full and all documents must be provided for Welfare coverage

Your Marital Status:  Single / Not Married  Married  Remarried  Widow  Widower  Separated  Divorced

Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

To enroll your Spouse: Please provide your spouse's name, Social Security No., and date of birth. Please attach a copy of your marriage certificate, your spouse's birth certificate, and your spouse's Social Security card.

To enroll your Dependent Child: Please provide EACH DEPENDENT CHILD'S name, Social Security No., and date of birth. For EACH CHILD listed below, please attach a copy of each child's birth certificate and Social Security card.

Spouse / Dependent Name(s) (print clearly)		Social Security No. / Date of Birth	Relationship (check ONLY one per dependent)	Other Insurance
First Name _____ Last Name _____	Middle Name _____	SSN _____ - _____ - _____ Birthdate ____ / ____ / _____	<input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Stepson <input type="checkbox"/> Daughter <input type="checkbox"/> Stepdaughter	<input type="checkbox"/> Yes <input type="checkbox"/> No
First Name _____ Last Name _____	Middle Name _____	SSN _____ - _____ - _____ Birthdate ____ / ____ / _____	<input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Stepson <input type="checkbox"/> Daughter <input type="checkbox"/> Stepdaughter	<input type="checkbox"/> Yes <input type="checkbox"/> No
First Name _____ Last Name _____	Middle Name _____	SSN _____ - _____ - _____ Birthdate ____ / ____ / _____	<input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Stepson <input type="checkbox"/> Daughter <input type="checkbox"/> Stepdaughter	<input type="checkbox"/> Yes <input type="checkbox"/> No
First Name _____ Last Name _____	Middle Name _____	SSN _____ - _____ - _____ Birthdate ____ / ____ / _____	<input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Stepson <input type="checkbox"/> Daughter <input type="checkbox"/> Stepdaughter	<input type="checkbox"/> Yes <input type="checkbox"/> No
First Name _____ Last Name _____	Middle Name _____	SSN _____ - _____ - _____ Birthdate ____ / ____ / _____	<input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Stepson <input type="checkbox"/> Daughter <input type="checkbox"/> Stepdaughter	<input type="checkbox"/> Yes <input type="checkbox"/> No
First Name _____ Last Name _____	Middle Name _____	SSN _____ - _____ - _____ Birthdate ____ / ____ / _____	<input type="checkbox"/> Spouse <input type="checkbox"/> Son <input type="checkbox"/> Stepson <input type="checkbox"/> Daughter <input type="checkbox"/> Stepdaughter	<input type="checkbox"/> Yes <input type="checkbox"/> No

I have listed and attached additional dependent information on a separate sheet.

(Please complete Enrollment Form on reverse side)



**Other Insurance – current or past** (Please print clearly)

Is any member of your family covered by any other insurance plan?  Yes  No Or eligible for Medicare coverage?  Yes  No

If No, list termination date of other coverage (if applicable) \_\_\_\_/\_\_\_\_/\_\_\_\_

If Yes, provide the following information:

Name of person who has other insurance coverage or Medicare coverage: \_\_\_\_\_

Relationship \_\_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ SSN \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Does any other insurance plan cover your dependents?  Yes  No

If Yes, please list all family members covered by other insurance. Use an additional sheet if necessary.

\_\_\_\_\_

What type of coverage does this other insurance plan provide?  Medical  Dental  Vision  Prescription Other \_\_\_\_\_

Other Insurance Name (Please print clearly) \_\_\_\_\_

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Group / Plan No. \_\_\_\_\_ Effective Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Primary Insured's Name \_\_\_\_\_ Insured's No. \_\_\_\_\_

Participant Signature Here \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Spouse Signature Here \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

(X) \_\_\_\_\_ (X) \_\_\_\_\_

If any of the above coverage has terminated, list the type of coverage \_\_\_\_\_ and the termination date \_\_\_\_/\_\_\_\_/\_\_\_\_

**Welfare Plan Beneficiary Designation\*** Please note: Benefits will be shared equally if not otherwise indicated below. (Please print clearly)

I hereby designate the following named PRIMARY beneficiary(ies) as provided in the Welfare Plan:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ % of Benefit \_\_\_\_\_

Social Security No. \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_ %

Address \_\_\_\_\_

E-mail \_\_\_\_\_

I have listed and attached additional PRIMARY beneficiary information.  I have listed and attached CONTINGENT beneficiary information.

**Pension Plan Beneficiary Designation\*** Please note: Benefits will be shared equally if not otherwise indicated below. (Please print clearly)

I hereby designate the following named PRIMARY beneficiary(ies) as provided in the Pension Plan:

Name \_\_\_\_\_ Relationship \_\_\_\_\_ % of Benefit \_\_\_\_\_

Social Security No. \_\_\_\_ - \_\_\_\_ - \_\_\_\_ Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_ %

Address \_\_\_\_\_

E-mail \_\_\_\_\_

I have listed and attached additional PRIMARY beneficiary information.  I have listed and attached CONTINGENT beneficiary information.

Participant Signature \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

\* If you are married and designate any beneficiary(ies) OTHER THAN YOUR SPOUSE, your spouse must consent in writing (below) to such designation(s) and the consent must be witnessed by a Notary Public.

**\* SPOUSAL CONSENT (if necessary):**

I acknowledge and consent to the above beneficiary(ies) as designated. I also understand that as a result of the above beneficiary(ies) designation, I am not entitled to any benefits under the Plan upon my spouse's death. I understand by signing below I am waiving any rights to benefits in which I may otherwise be entitled to by law.

Spouse Signature: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Notary Signature: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

(X) \_\_\_\_\_

(X) \_\_\_\_\_

Notary Stamp Here: